

Hartwells of America

88th Anniversary Reunion and
Business Meeting

Concord, Massachusetts
June 21, 2025

Order of Business

- Welcome
- Treasurer & Membership reports - Stephen Hartwell
- Scholarship report - Marilyn Booth Manzella
- Genealogy update - Stephen Hartwell
- Officer election
- Volunteers wanted - John Hartwell
- Closing

Welcome!

Executive Committee

President - Stephen Hartwell

Vice President - Sam Hartwell

Vice President - John Hartwell

Treasurer, Membership, Webmaster, Genealogy - Stephen Hartwell

Scholarships, Genealogy - Marilyn Booth Manzella

Secretary - Joy Hartwell



In Remembrance

Wayne Hartwell (1945-2024)



HOA President: 42 years

Treasurer & Membership Reports

Treasurer Report

Income / Expense

Hartwells of America				
FY 2024-2025 Income/Expense Report		Current		Previous Year
		FY 24-25		FY 23-24
INCOME		Totals		Totals
Dues		\$ 390.00		\$ 565.00
Genealogy		\$ 740.00		\$ 1,016.00
- Book sales	\$ 180.00		\$ 56.00	
- Flash Drive sales	\$ 560.00		\$ 960.00	
Scholarship donations		\$ -		\$ 130.00
Other donations		\$ 366.00		\$ 165.00
Bank interest		\$ 458.70		\$ 4.40
- CD	\$ 457.29			
- Savings	\$ 1.41			
Total Income		\$ 1,954.70		\$ 1,880.40
EXPENSES		Totals		Totals
Operating		\$ 885.49		\$ 618.27
- Website (2 years)			\$ 255.00	
- Online payment fees (Square)	\$ 50.16		\$ 51.15	
- Supplies (scanner, checks)	\$ 385.33			
- Reunion expenses estimate (church rental, speaker, refreshments)	\$ 450.00		\$ 312.12	
Genealogy		\$ 181.97		\$ 207.30
- Blank flash drives	\$ 31.44		\$ 81.34	
- Book / flash drive mailing postage	\$ 150.53		\$ 125.96	
Scholarships awarded		\$ 1,000.00		\$ 1,000.00
- 1 x \$1,000	\$ 1,000.00		\$ 1,000.00	
Total Expense		\$ 2,067.46		\$ 1,825.57
Surplus/Deficit		\$ (112.76)		\$ 54.83
* Income Notes				
- Drop in dues payments and genealogy sales				
- Bank interest made up shortfall				
* Expense Notes				
- Purchased scanner for creating online archives				
Fiscal year ending June 30, 2025				
Prepared June 13, 2025 by Stephen Hartwell, Treasurer				

Treasurer Report

Balance Sheet

Hartwells of America		
FY 2024-2025 Balance Sheet Report		
Funds on deposit with Wakefield Cooperative Bank, with branches in eastern MA		
	<u>June 13, 2025</u>	<u>June 30, 2024</u>
Bank Accounts		
Small Business Checking	\$ 4,497.84	\$ 7,636.72
Statement Savings	\$ 3,015.88	\$ 10,014.09
1 Year Statement CD	\$ 10,457.29	
Cash on hand	\$ 80.00	\$ 80.00
Total	\$ 18,051.01	\$ 17,730.81
Fund Allocation		
Scholarship	\$ 14,000.00	\$ 14,056.72
Operating	\$ 4,051.01	\$ 3,674.09
Total	\$ 18,051.01	\$ 17,730.81
* Notes		
- Moved \$10K from savings into CD on 7/1/2024		
- WCB to merge with Reading Cooperative Bank in Aug 2025, no issues expected		
Prepared June 13, 2025 by Stephen Hartwell, Treasurer		

Membership

Hartwells of America		
Membership Report		
	June 19, 2025	June 30, 2024
Current Dues paying members	61	95
Names on mailing list	490	475
Names with email addresses	201	184
Prepared June 19, 2025 by Stephen Hartwell, Membership		

- Keep us updated with your Membership info (especially email)
- Dues (only \$10) are due for FY 2025-26 - pay on Store page:

<https://hartwellclan.org/store.html/>

Scholarship Report

2025 Hartwells of America Scholarship Recipient

Sarah Healey

of American Fork, UT

Utah Valley University in Orem, UT

Major in Elementary Education

2025 Hartwells of America Scholarship Recipient

Mackenzie Loudon

of Southwick, MA

Hamilton College in Clinton, NY

Major in Molecular Biology

2025 Hartwells of America Scholarship Recipient

Isaac Pedersen

of Colbert, WA

Brigham Young University in Provo, UT

Undeclared Major

Genealogy Update

Hartwell Genealogy Progress

Genealogists: Stephen Hartwell and Marilyn Manzella

- **Scanned/uploaded Hartwell Archive material to website**
 - Big thank you to John Hartwell!
- Gathered new /corrected Hartwell records for the Genealogy
- Published new revision to the Genealogy (March 2025)
- Assisted Cousins with Hartwell queries (Facebook & email)
- Continued the Hartwell Y-DNA Project

HOA Website - <https://hartwellclan.org>

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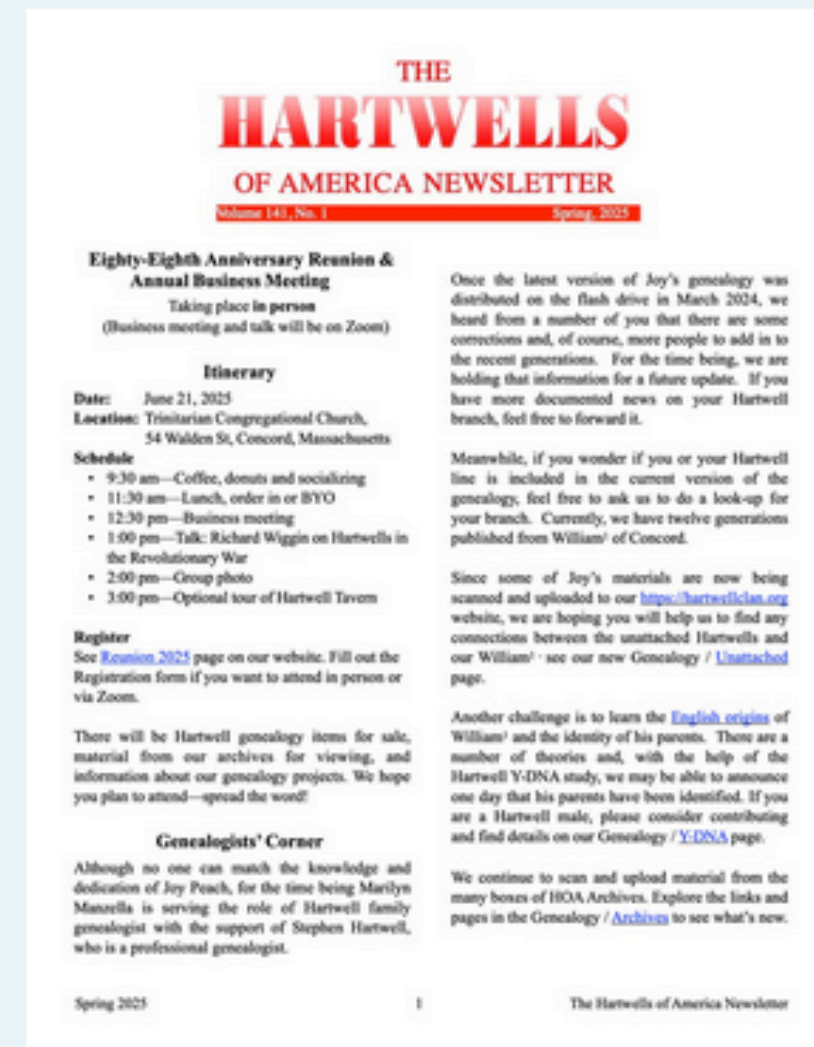
Hartwells of America

The **Hartwells of America** is an Association of individuals who are descended from the immigrant ancestor William Hartwell (~1613-1690) of Concord, Massachusetts, and/or who have interest in the Hartwell surname. We hold annual gatherings and strive to make and preserve records, memorials, histories and genealogies of all Hartwells in the United States and Canada.

Click any image or link below to navigate to that page

Annual Reunion

The most recent and future HOA Reunions



The Hartwell Genealogy

Our official Hartwell Genealogy and links to projects

Scholarship Program

Scholarship Program for Hartwell students



Flash Drive

The **new (Mar 2025)** genealogy flash drive featuring Generations 1-12 and

Online Store

Become a Member, pay your FY 2024-25 Dues, purchase a Genealogy, and/or make a Donation



Y-DNA

Our Hartwell Y-DNA study

2025-26 Election

Slate of Candidates

- President - Stephen Hartwell
- Vice President - Samuel Hartwell
- Vice President - John Hartwell
- Treasurer (interim) - Stephen Hartwell
- Scholarships - Marilyn Manzella
- Secretary - Joy Hartwell

Volunteer Opportunities

- **Treasurer and Membership**
- **Genealogy Assistant** - research Hartwell archives
- **Publicity** - post on social media, send emails
- **Outreach** - place HOA info and genealogies with local libraries and historical societies
- **Executive committee** - Reunion planning

Closing

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Stay in Touch!

- Contact info on website
- Next in-person Reunion:
Late June, 2026
- Group Photograph
- Hartwell Tavern tour

Contact Information for the Hartwells of America

Click any of the links below to send an email or navigate

Executive Committee

President - Stephen Hartwell, cchartwell72@gmail.com

Vice President - Sam Hartwell, sam.hartwell.personal@gmail.com

Vice President - John Hartwell, johnhartwell@gmail.com

Treasurer and Membership - Stephen Hartwell, cchartwell72@gmail.com

Scholarships - Marilyn Booth Manzella, mbmanzella@gmail.com

Genealogy - Marilyn Booth Manzella, mbmanzella@gmail.com

Archivist - John Hartwell, johnhartwell@gmail.com

Webmaster - Stephen Hartwell, cchartwell72@gmail.com

Secretary - Joy Hartwell, hartwelljoy@gmail.com

Facebook

Hartwells of America Association page (owned by us) - <https://www.facebook.com/HartwellsOfAmerica>